



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment was steady to firm on hens and 16-24 lb. toms. Offerings and inquiries were equally quiet. No trading reported. The market tone strengthened on thigh meat and was steady to barely steady on tom drums and wings. Domestic market activity was very quiet.

### EXPORT MARKET HIGHLIGHTS

Moderate export trading focused on tom drums, tom full cut wings and thigh meat.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 27, 1999**

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-70.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-71.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 28, 1999**

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-70.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-71.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JULY 1999.

Demand and trading slow with domestic volumes light. The undertone for drums, thigh meat, and mechanically separated turkey remained mixed and steady at best. Balance of items very slow as buyers taking a wait and see attitude.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	135.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	17.00-18.00		17.33	18
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	19.00-23.00		20.57	65
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM	14.00-18.00		16.13	32
NECKS, HEN				
BREASTS, B/S, TOM 3/	184.00-189.00		185.15	52
BREASTS, B/S, TOM—FRESH 3/	190.00		190.00	20
THIGH MEAT	44.00		44.00	10
THIGH MEAT—FRESH				
BREAST TRIM MEAT		W	107.00	10
SCAPULA MEAT		F	73.00	80
TENDERLOINS		F	160.00	20
DESTRAPPED TENDERS				
WING MEAT WITH SKIN		F	68.00	4
MECHANICALLY SEPARATED 4/		M	15.00	240
MECHANICALLY SEPARATED—FRESH 4/	15.00		15.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	16.00		16.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		W	21.00	104
TAILS		R	15.00	120
MECHANICALLY SEPARATED 4/		M	13.88	1,040
THIGH MEAT - FROZEN	42.00		42.00	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	90-93
FRESH TURKEYS Y TOMS 14-24#	92-93
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	76-78
FROZEN TURKEYS Y TOMS 24-28#	76-81

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	88-92
TURKEYS Y TOMS UNDER 22#	87-92
TURKEYS Y TOMS 22-24#	87-92
TURKEYS Y TOMS 24-26#	88-92
TURKEYS Y TOMS 26 LBS & OVER	90-104

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JULY 1999.

Domestic trading was inactive, demand was very light and centered on exports. Tom drums and full cut wings steady to barely steady. Mechanically separated turkey undertone steady to weak. Thigh meat trading shifting to a steady to firm position as processors less willing to accept current bids.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	135.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	17.33	18
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	20.57	65
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM		T	16.13	32
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	185.15	52
BREASTS, B/S, TOM—FRESH 3/		T	190.00	20
THIGH MEAT		T	44.00	10
THIGH MEAT—FRESH				
BREAST TRIM MEAT		W	107.00	10
SCAPULA MEAT		F	73.00	80
TENDERLOINS		F	160.00	20
DESTRAPPED TENDERS				
WING MEAT WITH SKIN		F	68.00	4
MECHANICALLY SEPARATED 4/		M	15.00	240
MECHANICALLY SEPARATED—FRESH 4/		T	15.00	80

#### EXPORT TRADING

DRUMSTICKS, TOMS	18.00		18.00	208
WINGS FULL-CUT - TOMS	19.00-20.00		19.67	156
WINGS, V-TYPE, TOM		W	21.00	104
TAILS		R	15.00	120
MECHANICALLY SEPARATED 4/		M	13.88	1,040
THIGH MEAT - FROZEN	42.00-44.00		42.33	312

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.

<b>BREEDER TURKEYS CERTIFIED IN CALIFORNIA</b>		<b>W/E 7/28/99</b>	
<b>POULTRY HEALTH BOARD</b>		<b>ACCUMULATED</b>	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDERS
1999-2000	-	35,695	35,695
1999-2000	2,806	19,935	19,935

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